# EITFOR EREIGHT Combined transport



# RALF-CHARLEY SCHULTZE CHAIRMAIN UIRR







Sponsors of the Freight month





# UIC Freight – competence centres

LOAD SAFETY WAGON UTILISATION DANGEROUS GOODS

TRAIN OPERATION

COMBINED TRANSPORT

DATA EXCHANGE CORRIDOR DEVELOPMENT



# Program of Today

### **10.00 – 12.00 Morning Session**

Welcome by UIRR & UIC

Presentation of the results op the Combined Transport Report 2022

Combined transport in challenging times and opportunities for the future

### 12.00 – 13.30 Lunch

### 13.30 – 14.15 Innovation in Combined Transport

Dassault presenting innovations @ customers Q&A

### 14.15 – 14.40 Cargo Loading and securing in a CT context

Harmonisation of loading rules

Safety as experienced by CT actors

Legal framework of UIC loading guidelines

Terminal operator testimonial







# ERIC LAMBERT CHAIRMAIN UIC COMBINED TRANSPORT SPECIAL GROUP





# COMBINED TRANSPORT REPORT 2022







# COMBINED TRANSPORT REPORT 2022







## Outline





- Methodological introduction
- Facts & Figures
- Spotlight analysis
  - Digit(al)isation
  - Cost chains
  - Weights and Dimensions

# Methodological intro....





- Definition: multimodal intermodal combined
- Sources:





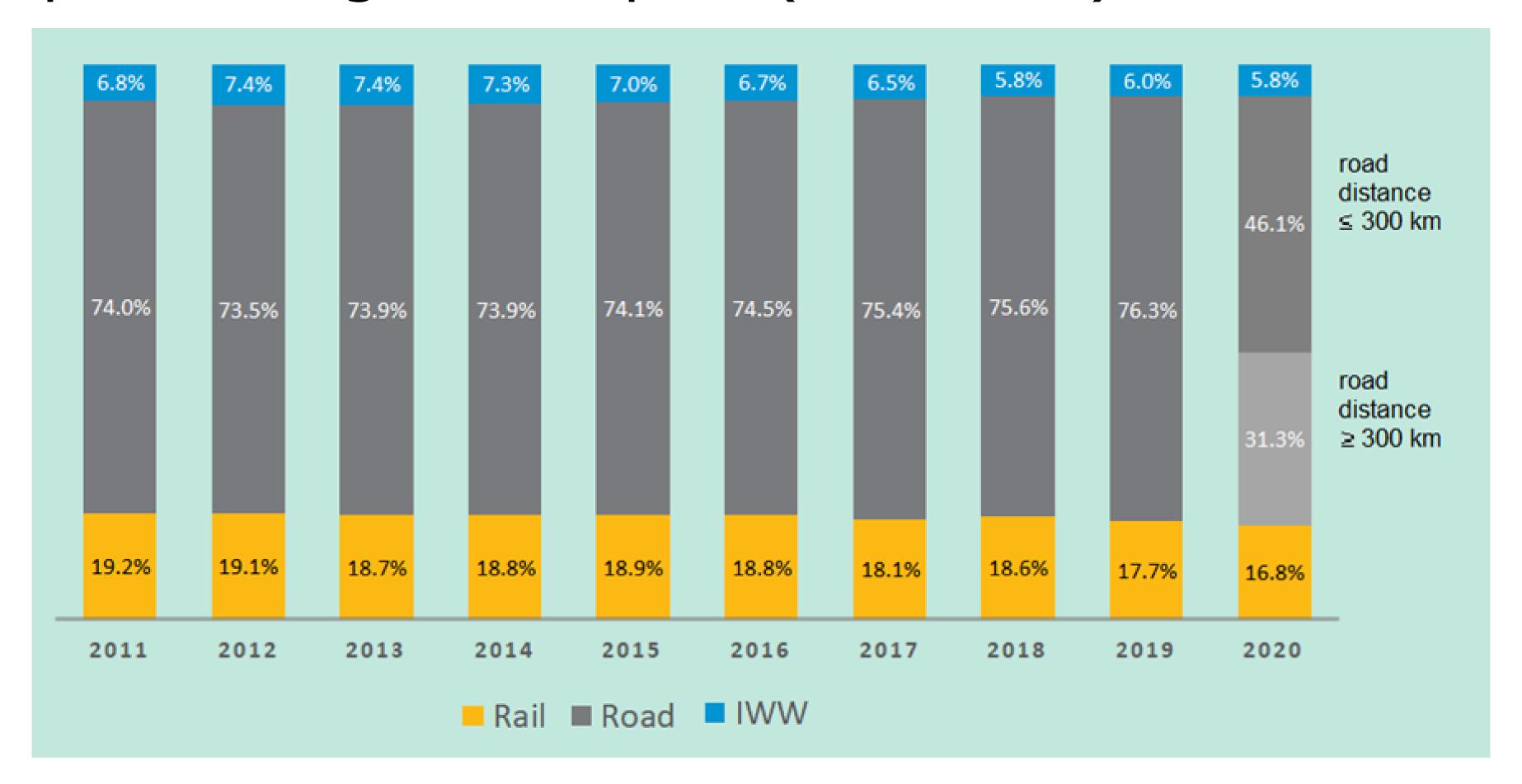
- LimeSurvey Dedicated survey
- Workshops and literature
- New this year: CT via inland waterways 1917







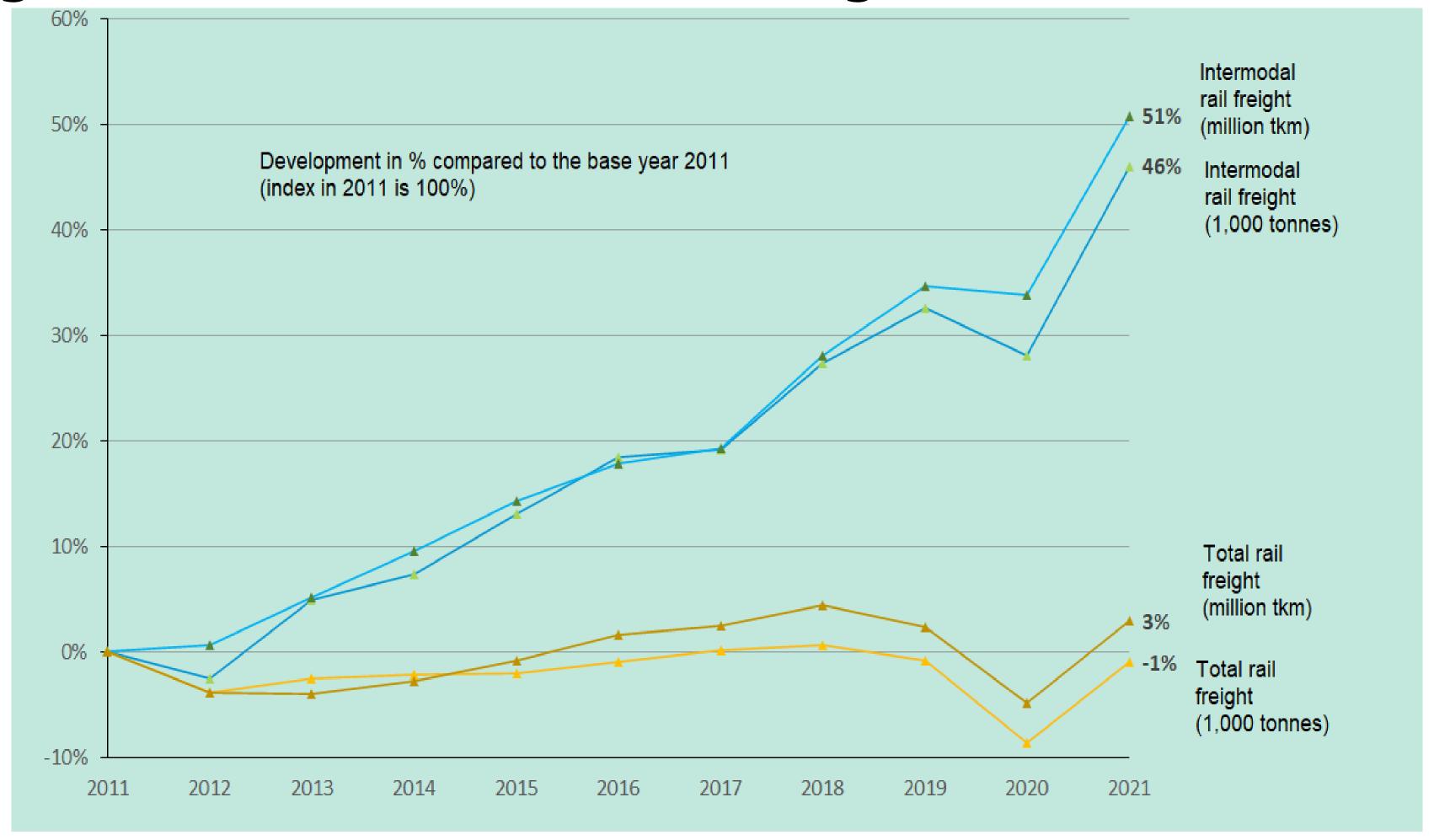
Modal split of freight transport (% of tkm)







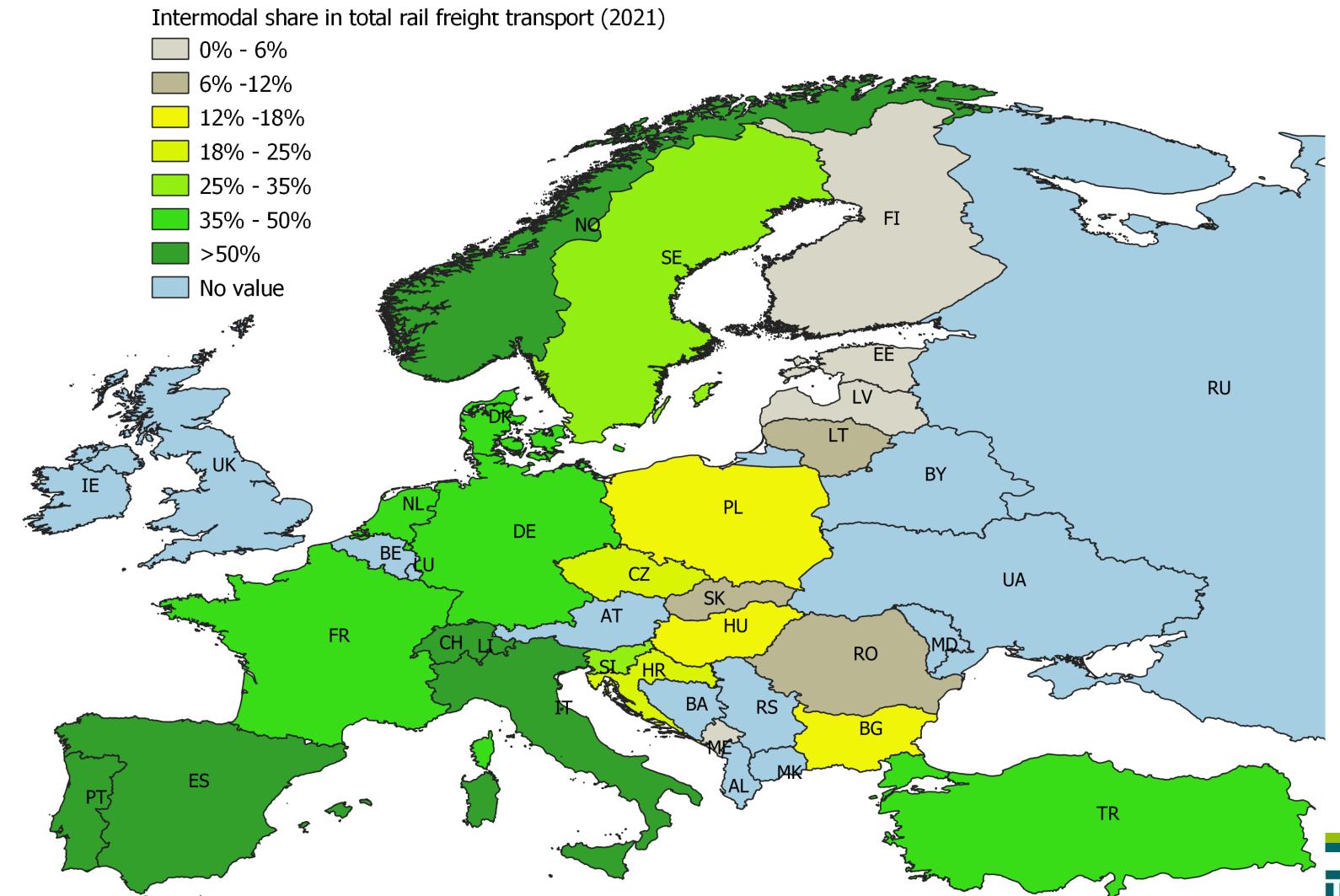
Rail Freight vs Intermodal Rail Freight







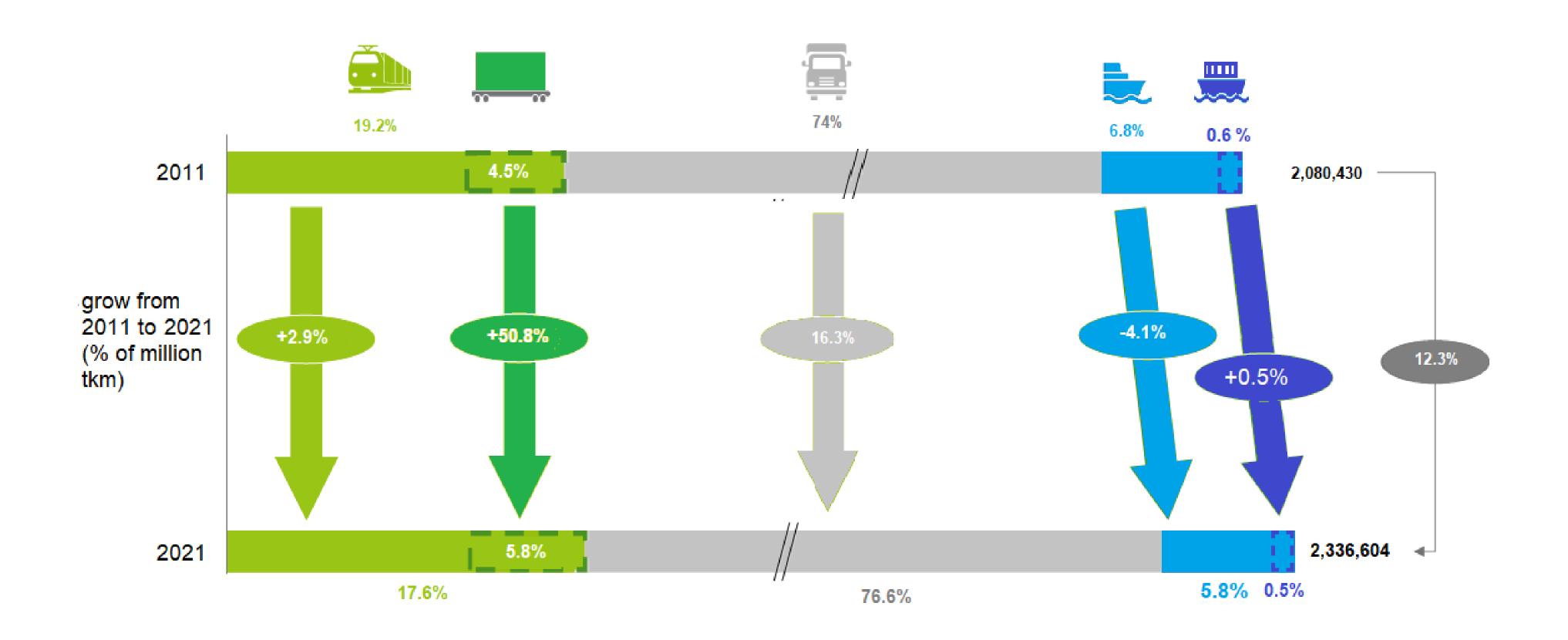
• Intermodal rail freight (% of total rail freight tkm)







• Share of intermodal in total freight: 2011-2021

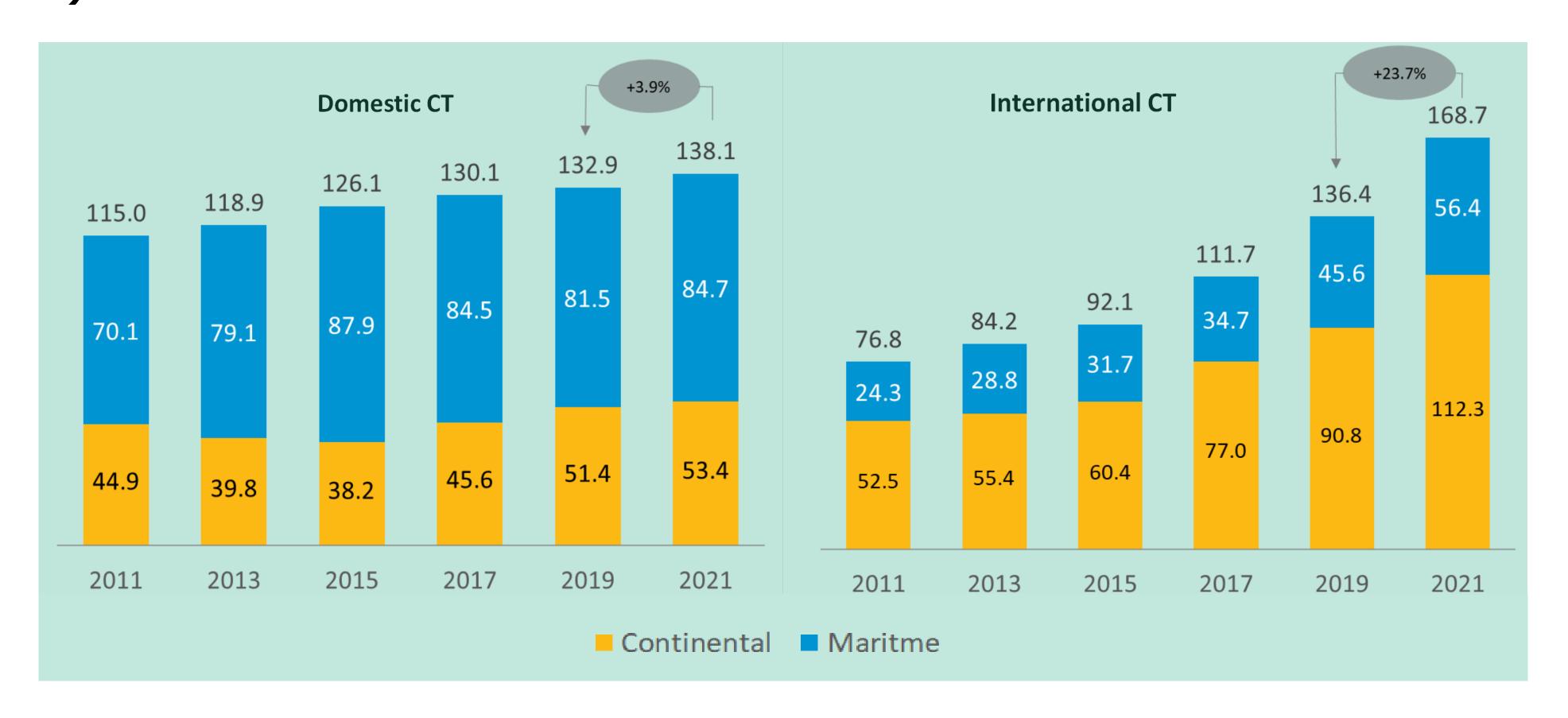


# Facts & Figures: combined transport





Development of unaccompanied CT 2011-2021 (million tonnes) - markets

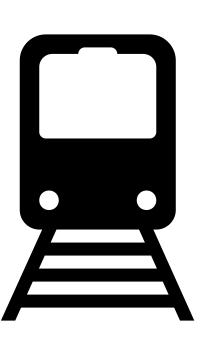


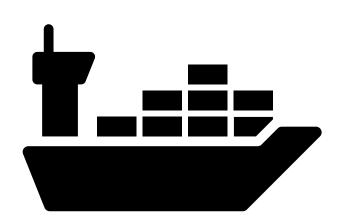
# Facts & Figures: combined transport





Origin	Destination	Tonnes- kilometres (1000 tkm)
Germany	Italy	9067
Italy	Germany	7413
Belgium	Italy	3934
Italy	Belgium	3245
Netherlands	Italy	2542
Italy	Netherlands	2137
Luxembourg	France	1451
France	Italy	901
Germany	Netherlands	726
Netherlands	Germany	565





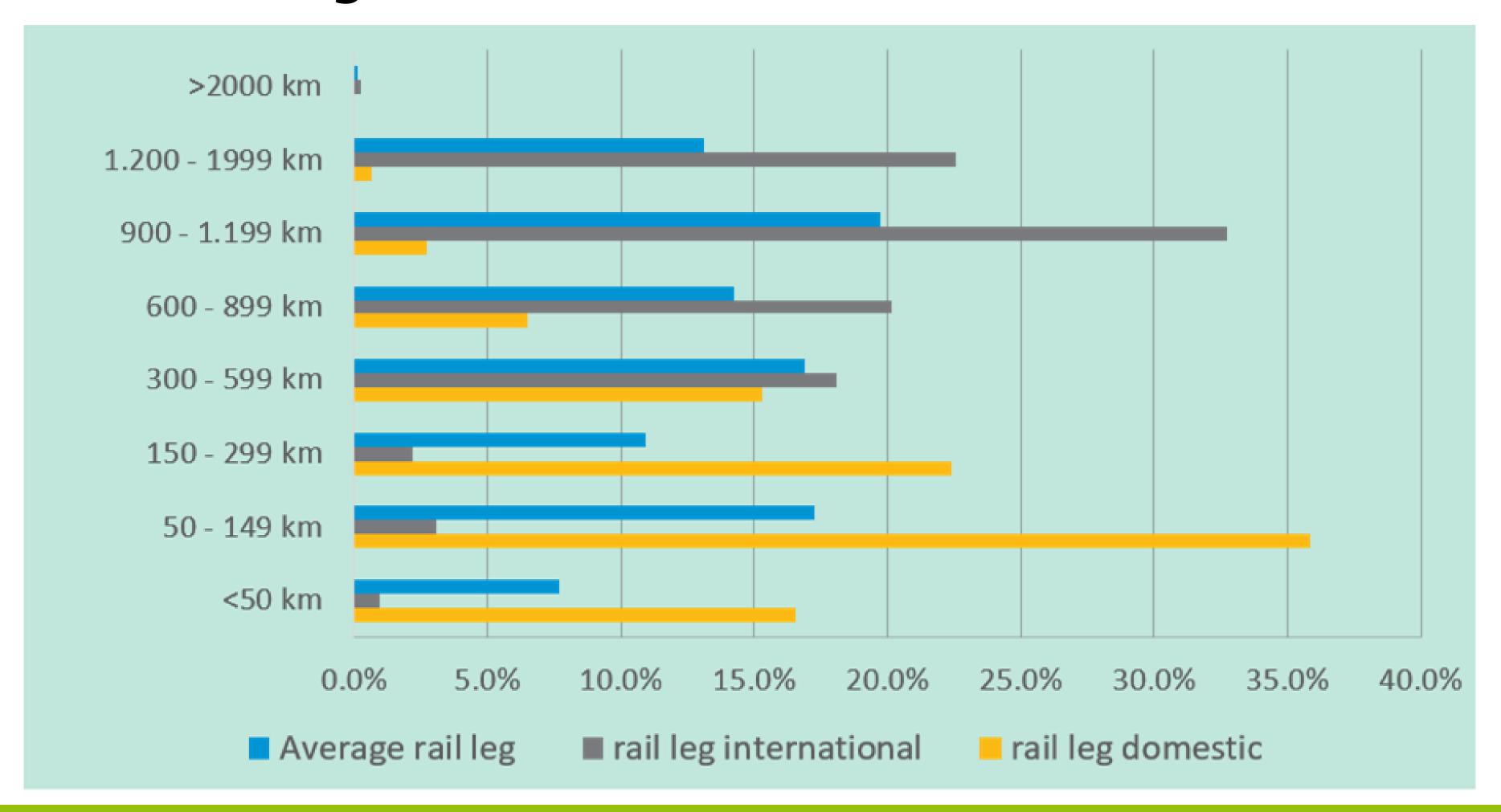
Origin	Destination	TEU-kilometres	
Germany	Belgium	212 867	
•		204 896	
Netherlands	Germany	174 061	
Germany	Netherlands	105 819	
Belgium	Germany		
Netherlands	Belgium	77 654	
France	Belgium	39 158	
Belgium	Netherlands	41 345	
France	Netherlands	31 734	
Netherlands	France	30 343	
Netherlands	Switzerland	10 635	

# Facts & Figures: combined transport





Distance of rail leg







## SPOTLIGHT ANALYSIS

Digit(al)isation in combined transport

# Digitalisation for combined transport





- Applications
  - Digital capacity management
  - Tracking & tracing
  - E-administration
  - Digital Automatic Coupling/Autonomous Train Operation

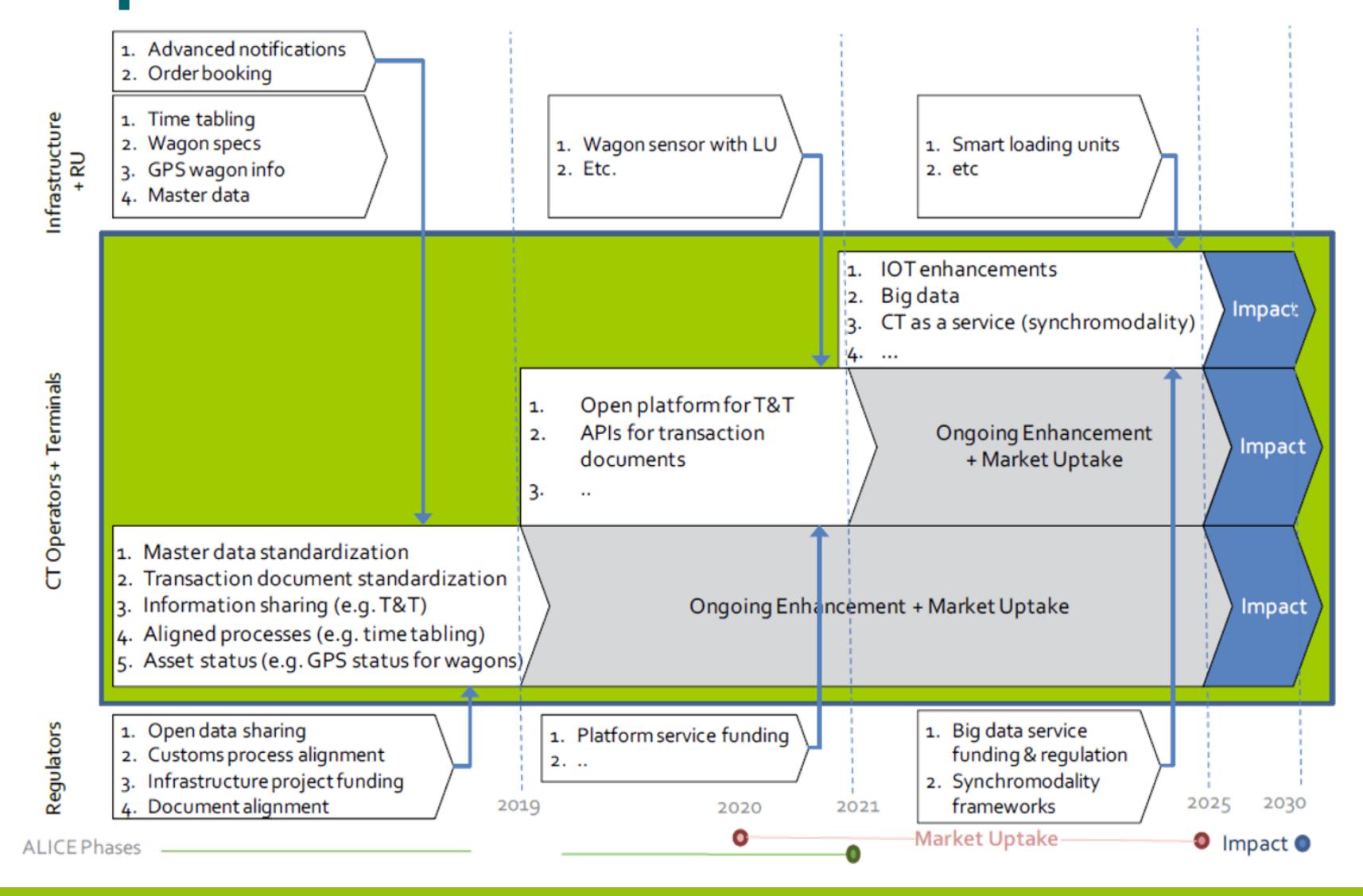
**—** ...

- Challenges
  - Cybersecurity
  - Harmonised standards and databases
  - Digital transformation of all participants

# Digitalisation for combined transport











# SPOTLIGHT ANALYSIS

Cost Chain analysis

# **Cost components**





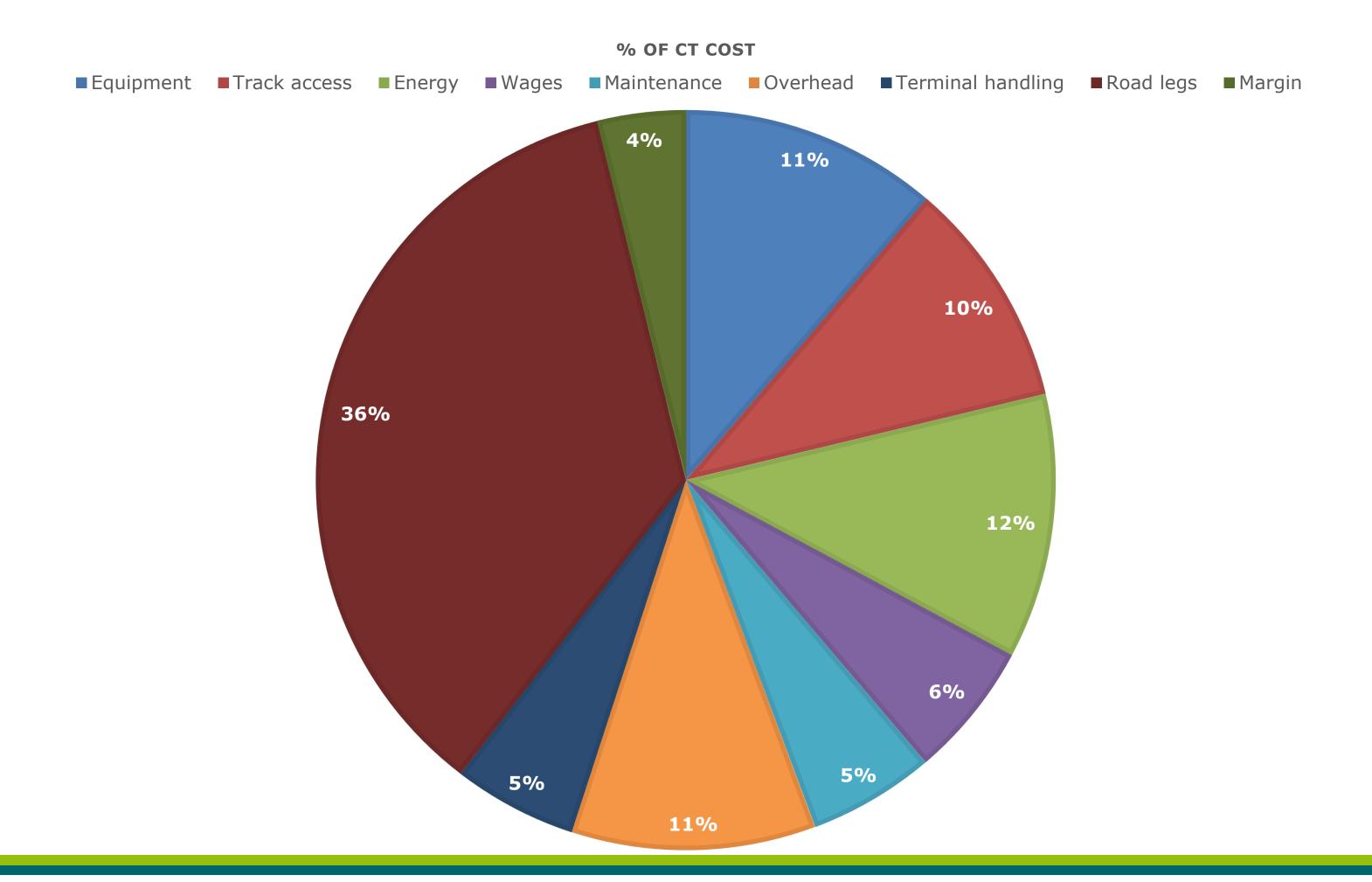
- Fixed costs
  - Equipment
  - Insurance
  - Overhead
- Variable costs
  - Energy
  - Infrastructure access
  - Terminal handling
- Semi-fixed costs
  - Wages
  - Maintenance

# Corridor analysis





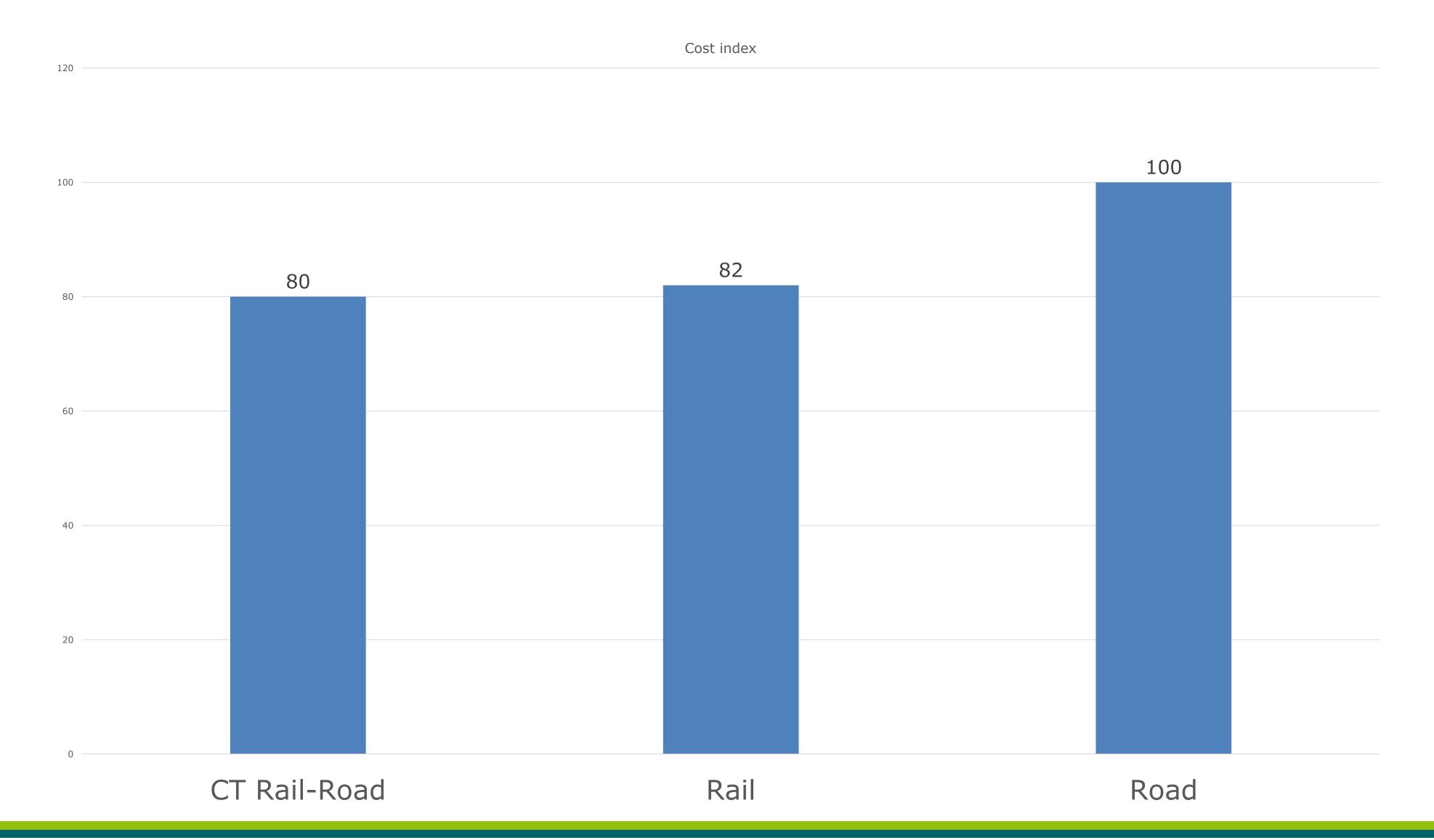
• Rail Freight Corridor 3 case: DE-IT



# Corridor analysis











### SPOTLIGHT ANALYSIS

Weights & Dimensions Directive

# Review of Weights & Dimensions Directive





- Regulates Heavy Road Vehicles
- International transport limited to 16.5m/18.75m – 40 tonnes
- General exemption for intermodal at 42/44 tonnes
- National exemptions up to individual MS
  - General rule of 44 tonnes (e.g. FR, BE, IT) or higher
  - Longer Heavier Vehicles (25.25m, 60 tonnes) in SE,
     FI, NL and many countries with tests
  - Extended semi-trailers (+1.3m) in DE, IT

# **Impacts**





- Improved fuel efficiency: 5-20% (rail: 60-90%)
- Infrastructure
  - Bridges
  - Pavements: higher axle loads
- Modal shift
  - Inconclusive evidence on reverse modal shift
  - Combined transport could be at risk, especially at shorter distances





# THANK YOU!

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# COMBINED TRANSPORT IN CHALLENGING TIMES AND OPPORTUNITIES FOR THE FUTURE



# WITH THE SUPPORT OF



Let's (re)invent the railway together

# S DASSAULT S SYSTEMES

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# INNOVATION IN COMBINED TRANSPORT



# INNOVATION @ ERMEWA



# INNOVATION @ DASSAULT SYSTEMES



# CARGO LOADING AND SECURING IN A COMBINED TRANSPORT CONTEXT







#### HARMONISATION OF LOADING RULES

Ralf-Charley Schultze





# LEGAL FRAMEWORK OF UIC LOADING GUIDELINES

Eric Lambert

# Current legislative framework

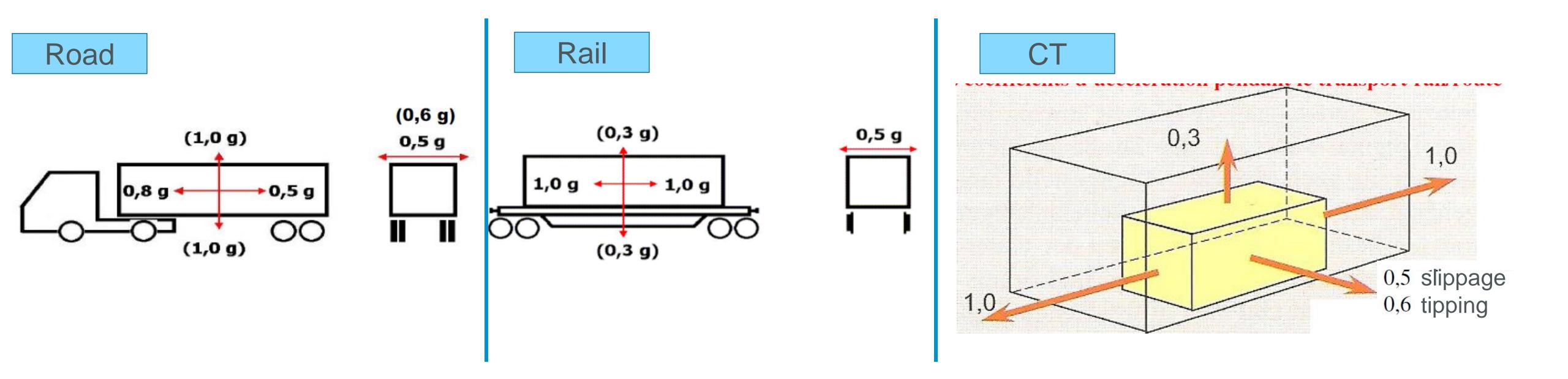
- DIRECTIVE (EU) 2016/798 OF THE EUROPEAN PARLIAMENT AND OF THE COUNCIL of 11 May 2016 on railway safety:
- (7) The main actors in the Union rail system, infrastructure managers and railway undertakings should bear full responsibility for the safety of the system, each for their own part. Whenever appropriate, they should cooperate in implementing risk control measures.
- Without prejudice to the responsibility of infrastructure managers and railway undertakings for developing and improving railway safety, the other actors, such as entities in charge of maintenance, manufacturers, carriers, consignors, consignees, fillers, unfillers, loaders, unloaders, maintenance suppliers, keepers, service providers and contracting entities, should not be precluded from assuming responsibility for their products, services and processes. Each actor in the Union rail system should be responsible, vis-à-vis the other actors, for complete and truthful communication of all relevant information to check whether vehicles are fit to run. This concerns, in particular, information on the status and history of a given vehicle, maintenance files, traceability of loading operations, and consignment notes.
- (9) Each railway undertaking, infrastructure manager and entity in charge of maintenance should ensure that its contractors and other parties implement risk control measures. To that end, each railway undertaking, infrastructure manager and entity in charge of maintenance should apply the methods for monitoring set out in the common safety methods ('CSMs'). Their contractors should apply this process through contractual arrangements. In view of the fact that such arrangements are an essential part of the safety management system of railway undertakings and infrastructure managers, railway undertakings and infrastructure managers should disclose their contractual arrangements on request of the European Union Agency for Railways ('the Agency') established by Regulation (EU) 2016/796 of the European Parliament and of the Council (¹) or the national safety authority in the context of supervision activities.

Ultimately, the RU is responsible for the safety of the transport

## EN 12195-1, 2011

Load restraining on road vehicles - Safety - Part 1: Calculation of securing forces

This European Standard is applicable to the design of securing methods (blocking, lashing, and combinations) for securing of loads for surface transport by road vehicles or parts of them (lorries, trailers, containers and swap bodies), including their transport on vessels or by rail and/or combinations thereof. Hump shunting with acceleration over 1 g during railway transport is excluded, as it is not foreseen in combined transport. (Web lashings see EN 12195-2, EN 12195-3, lashing steel wire EN 12195-4). lashing chains see see ropes This European Standard does not apply for vehicles with a total weight equal to or lower than 3 500 kg.



# UIC Loading Guidelines

- The expert group is composed of loading advisors from UIC members who meet regularly to maintain the high quality of the document taking into account any market developments.
- The latest version is dated April 2022 and takes into account the recommendations made by the ERA JNS Procedure, which was set up after the Great Belt Bridge accident in January 2019.
- The guidelines are available free of charge on the UIC website, in the three official languages of the Association: English, French and German.
- https://uic.org/freight-36/wagon-issues/loading-rules

### Safety is everyone's business, always and everywhere!





#### CARGO SECURITY - THE TERMINAL VIEW

CFL-Terminal

# The CFL intermodal terminal A comprehensive multidisciplinary infrastructure project for a sustainable freight transport

# Eric LAMBERT

Senior Business Development Manager
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#### **CFL** multimodal

#### One-stop shop offering multimodal services

#### Key figures (2020)

• Staff: ca. 1140 FTE

• Turnover: ca. 260 Mio. EUR

#### Core activities

#### Logistics

- Door-to-door multimodal solutions
- Warehousing (temp-controlled, GDP)
- Customs agency

#### Rail

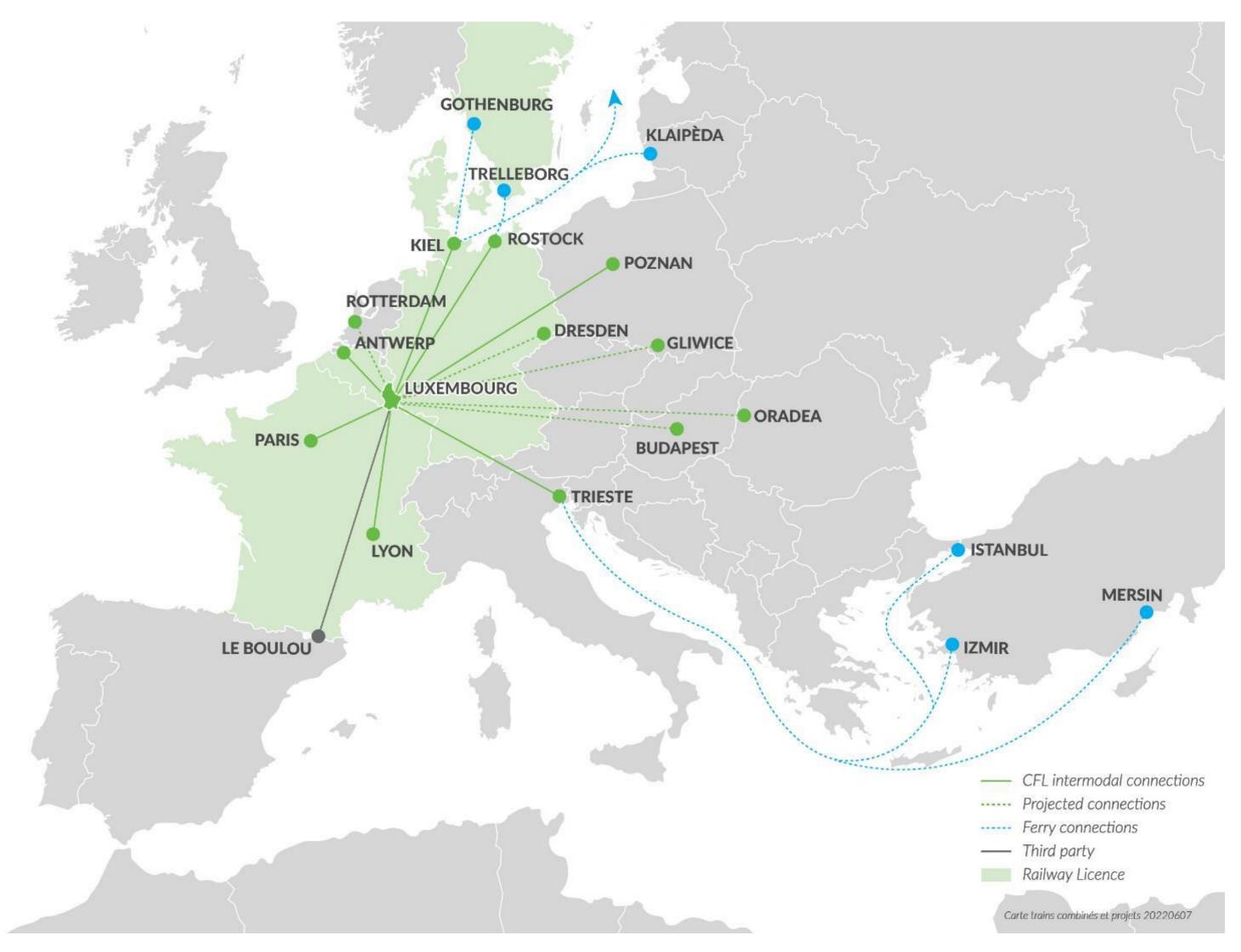
- Conventional (railway undertaking in 6 countries
- Intermodal network

#### Infrastructure in Luxembourg

- Terminal (vertical, horizontal, 600k TEU)
- International marshalling yard
- Wagon maintenance workshops
- Secured Truck Stop (gas, relax, parking)

#### Certifications

• ISO, AEO, GDP, etc..





#### **Eurohub Sud**

Summer 2021

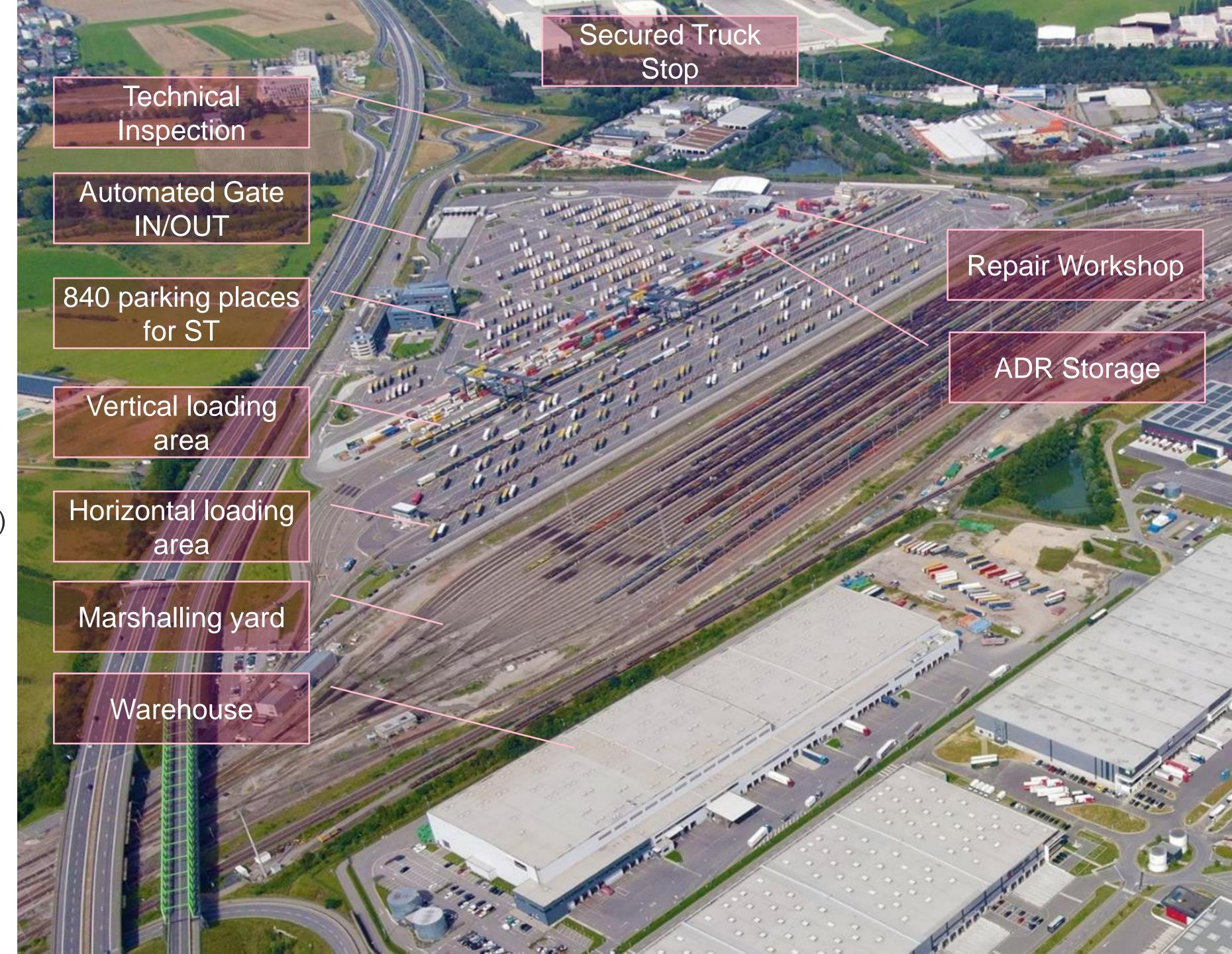


#### **CFL** multimodal

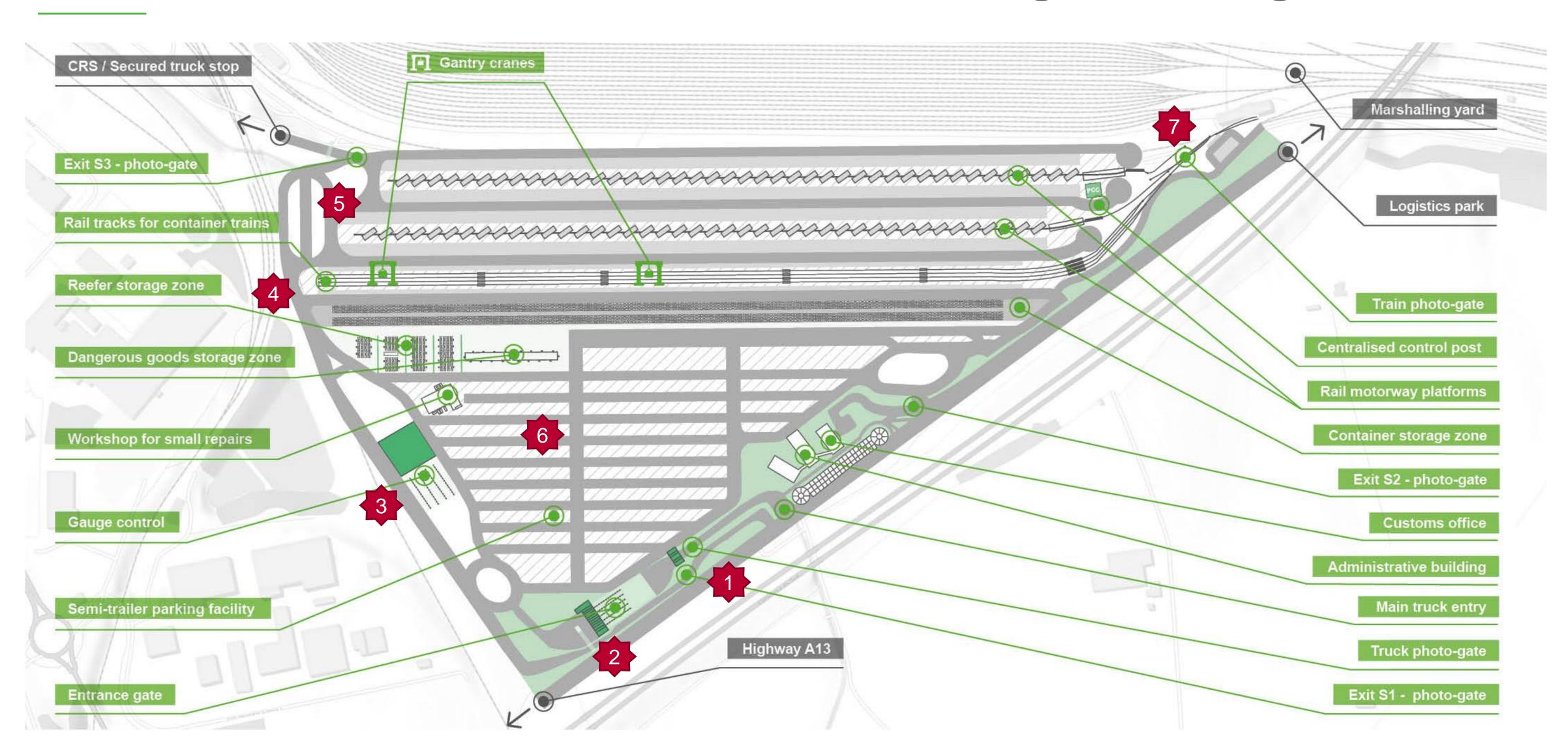
#### Terminal Services

- Total surface33ha
- Total handling capacity:
   600.000 units / year
- # of tracks in terminal
   6 tracks of 700 m
- Transshipment
   2 gantry cranes (4 tracks, 12 CT trains/d.). 3<sup>rd</sup> crane under prep.
   2 reach stackers
   2 horizontal tracks (16 Lohr trains /d)
- Facilities
   container & semi-trailer Repair
   workshop on site
- Storage
   840 ST parking places
   Any type of goods and major ADR classes
- Secured truck stop
- AEO certified



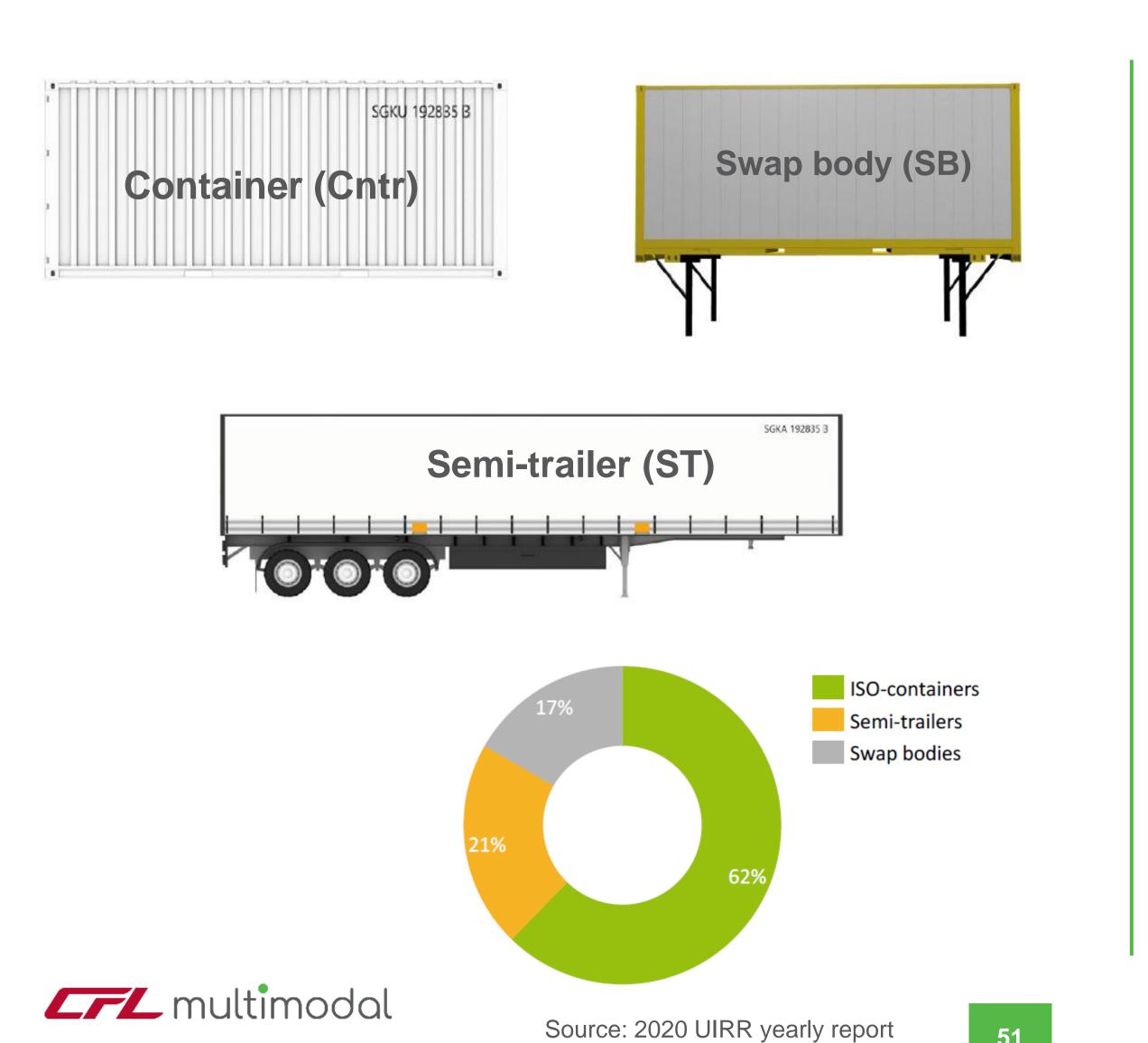


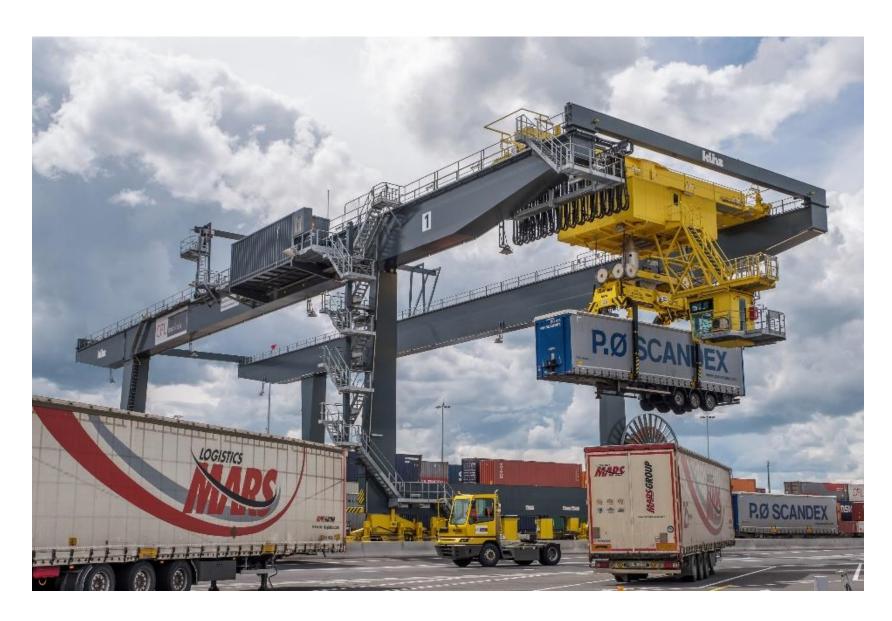
#### The intermodal CFL terminal in Bettembourg-Dudelange





#### Typical craneable loading units and standard handling equipment







#### Structure of semi-trailer market in EU

#### Horizontal loading

All types of semi-trailers

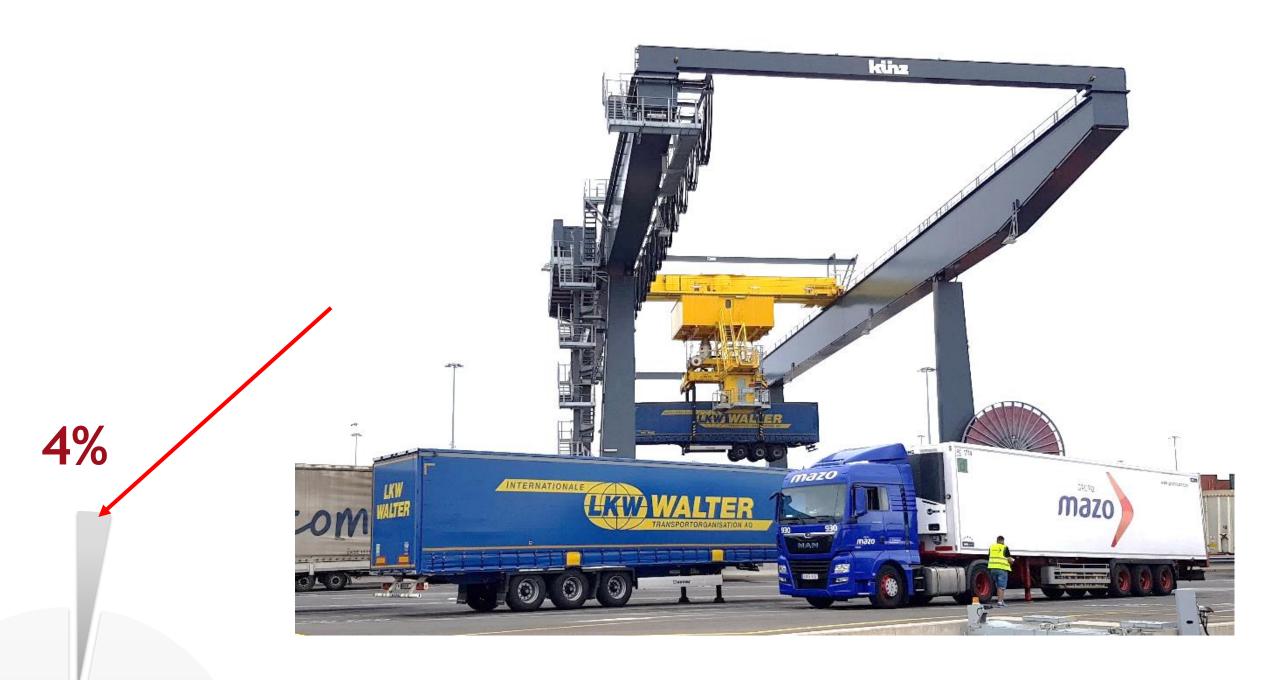


Standard semi-trailers approximately 3 000 000 units in Europe

(2018 Eurostat source)



# Vertical loading Only craneable semi-trailers



Craneable semi-trailers
Approximately 110 000 units in Europe

higher tara, less payload, shorter lifecycle

96%

## Modalohr vs. gantry cranes

Complementary solutions

GANTRY CRANE / REACH STACKER		MODALOHR
Sequential transshipment	Process	Almost parallel transshipment
Not so easy	Scalability	The terminal capacity can be adapted
Need to truck ST to parking area	Parking	Parking places along the rail track
@3h to unload/load a 700m long train	Throughput	1h to unload/load a 700m long train
12 CT trains / day	Capacity on similar surface	16 trains / day
Needs 2 persons at the same time to handle ST	Resources	Needs 40% less terminal personnel to handle a ST
Have to stop operation during strong winds	Constraints	Can be operated despite strong winds
Spreaders can damage the semitrailer	Damages	No damages during transshipment
Designed for containers, not optimized for ST	Terminal	Designed for the semitrailer (efficiency)



#### Co-existence of vertical and horizontal transshipment

Let's get the best of each solution

- +85% of conventional (vertical) terminal capacities in Europe are in use. Facing additional volumes will be a challenge.
- Needed more efficient usage of conventional terminal capacities for dedicated ITUs.
- Vertical loading is well-optimized to handle containers (stackability, standardizing, automation).

Efficient use of conventional terminals for containers

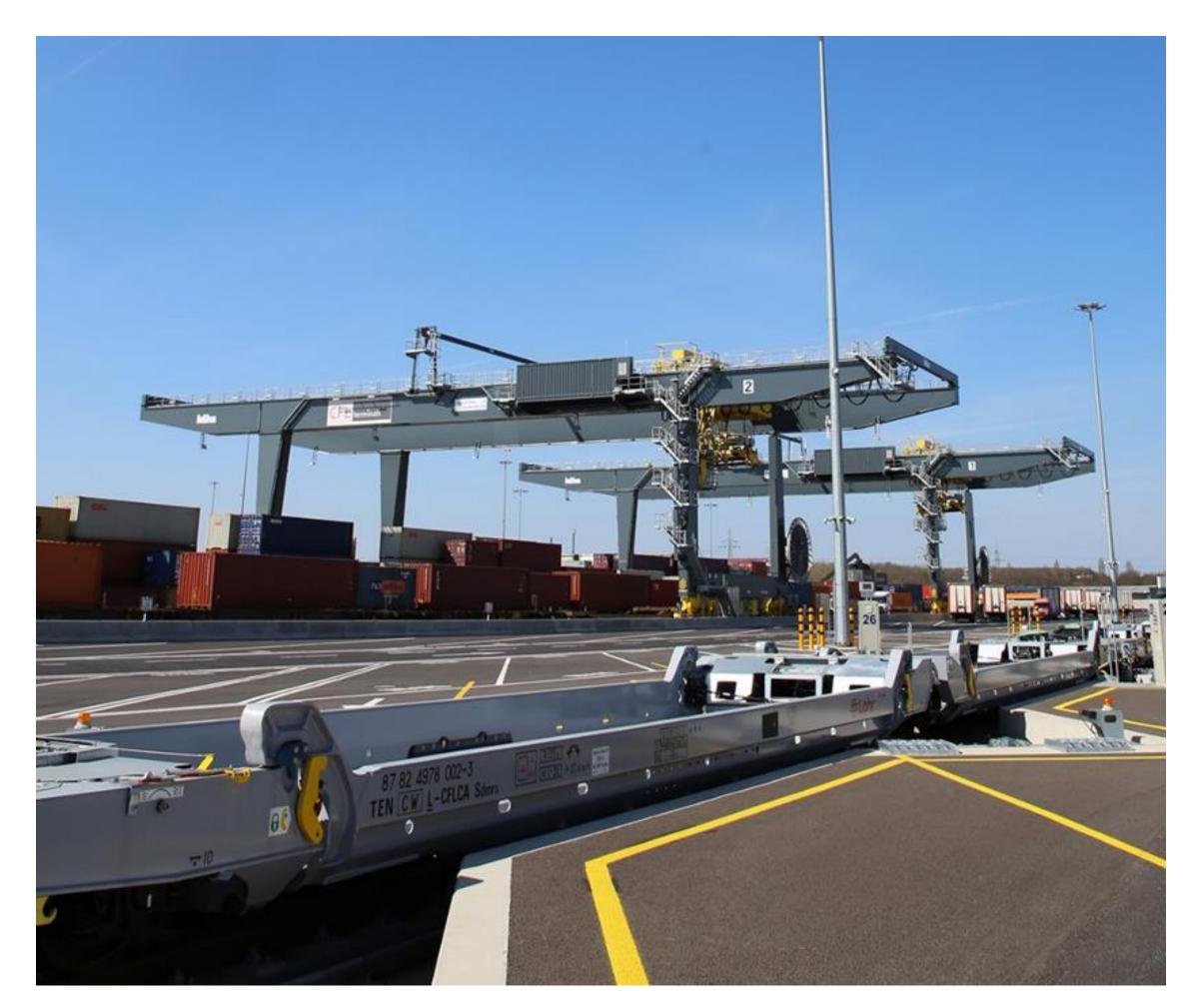


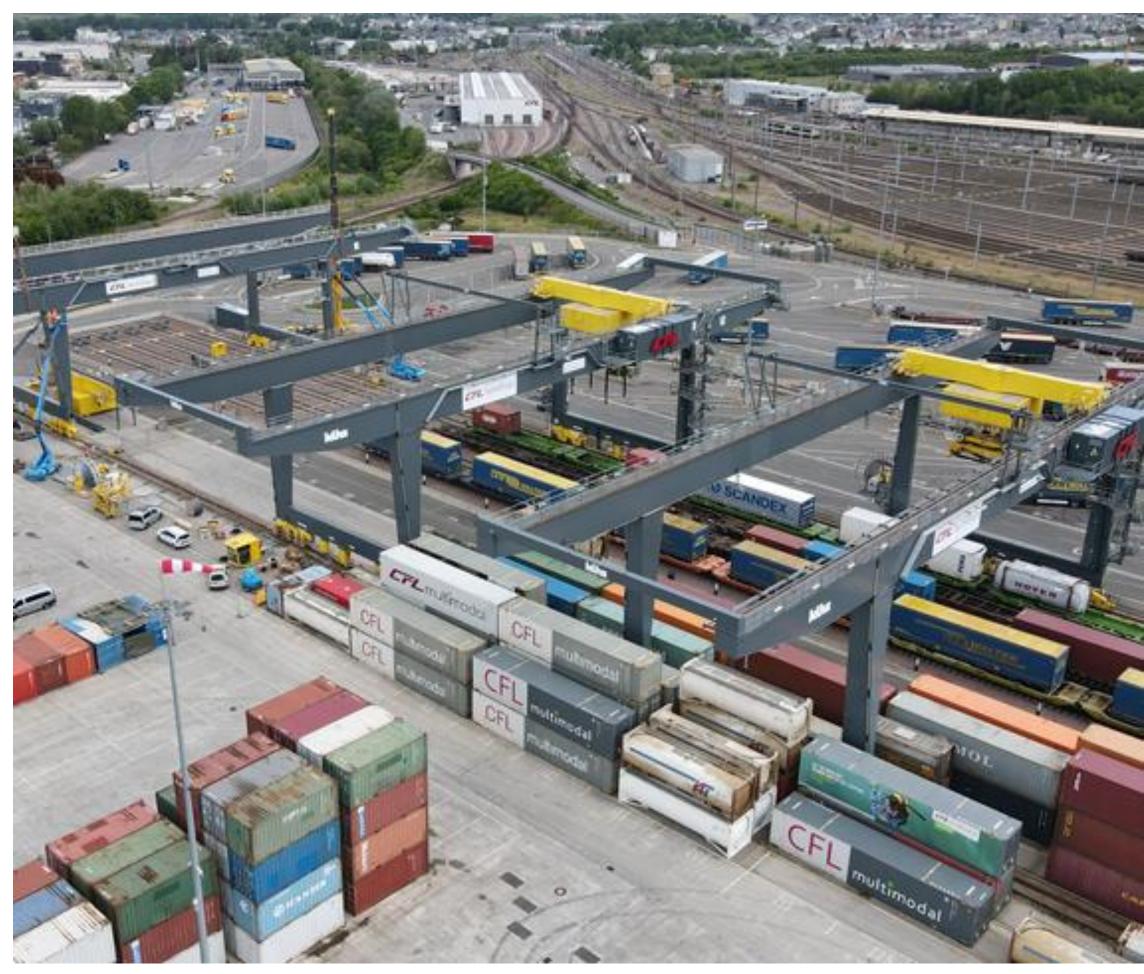
- @95% of all registered semitrailers in Europe are non-craneable.
- Non-craneable semitrailer offers additional @500kg of payload vs craneable semitrailer.
- Wear of a non-craneable semitrailer is lower than a craneable one due to lifting process.

Not all ST can become craneable

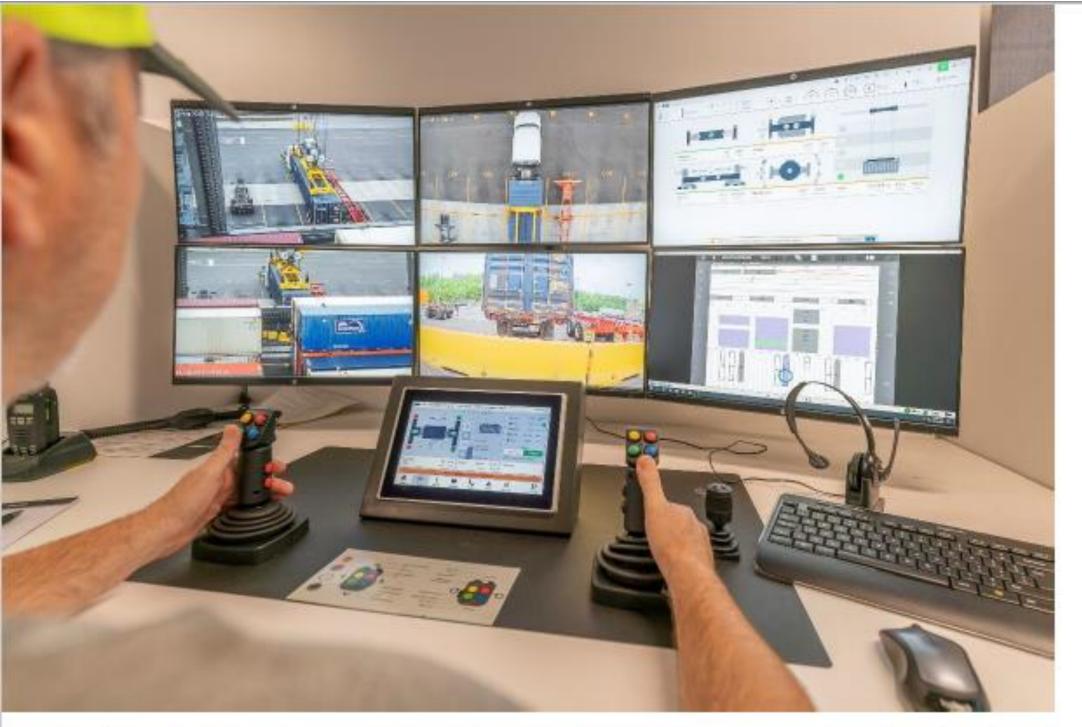


# Vertical handling



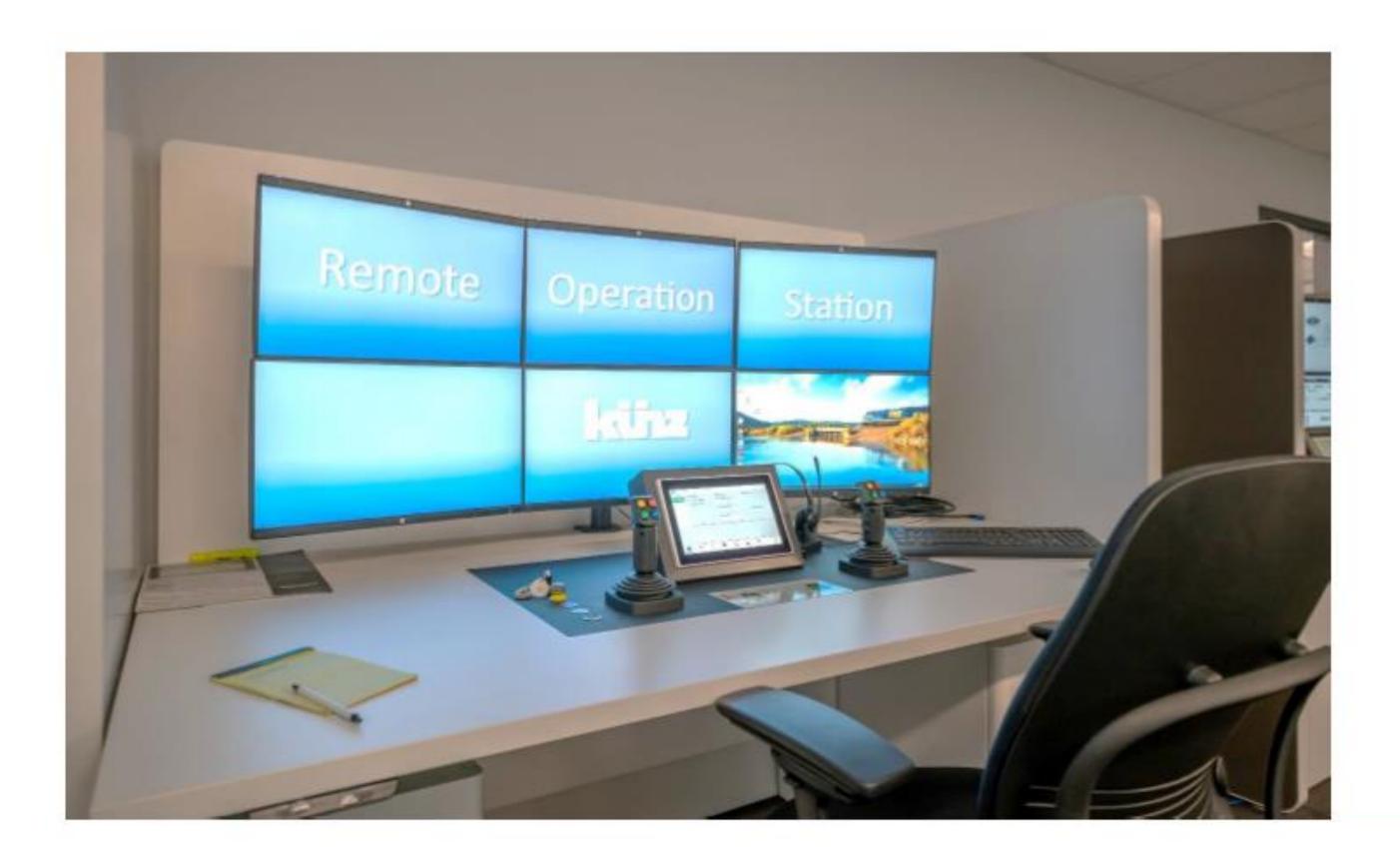








# REMOTE OPERATION STATION







#### Modalohr technology

#### at a glance

#### **MANUFACTURER**

- Lohr Industrie, (Strasbourg)
- System existing in market since 2003; used by CFL terminals since 2007
- 6 terminals in FR, IT, PL and LU as well as 6 new projects in ES, PL & FR
- 450+ wagons
- Business Concept: offers technical solution and lets others operate, like CFL or SNCF

#### **TRANSSHIPMENT**

- Automated and emission-free technology
- Well-proven solution in all different, harsh environments
- No damages of the semitrailers
- Dedicated equipment in the terminal to (un)load horizontally with little manpower to operate the Lohr wagon:



#### WAGON

- Special low-floor, light, length-optimized doublepocket wagon to transport
  - o non-accompanied,
  - non-craneable and craneable ST
  - other equipment like tractors or other vehicles
- Can be used with vertical loading in combination with gantry cranes / reach stackers
- Works under very strong cross winds (e.g South of France) up to 140km/h
- Can cross whole Europe without any loading gauge limitations, which is not the case with normal Pocket-wagons
- Authorized for 120km/h, TSI-WAG conform
- Sub-floor level height compared to Rail: 213mm
- Wagon tara per semitrailer: @22to
- Number of ST in
  - a 600m long train is 34 ST
  - a 750m long train is 44 ST

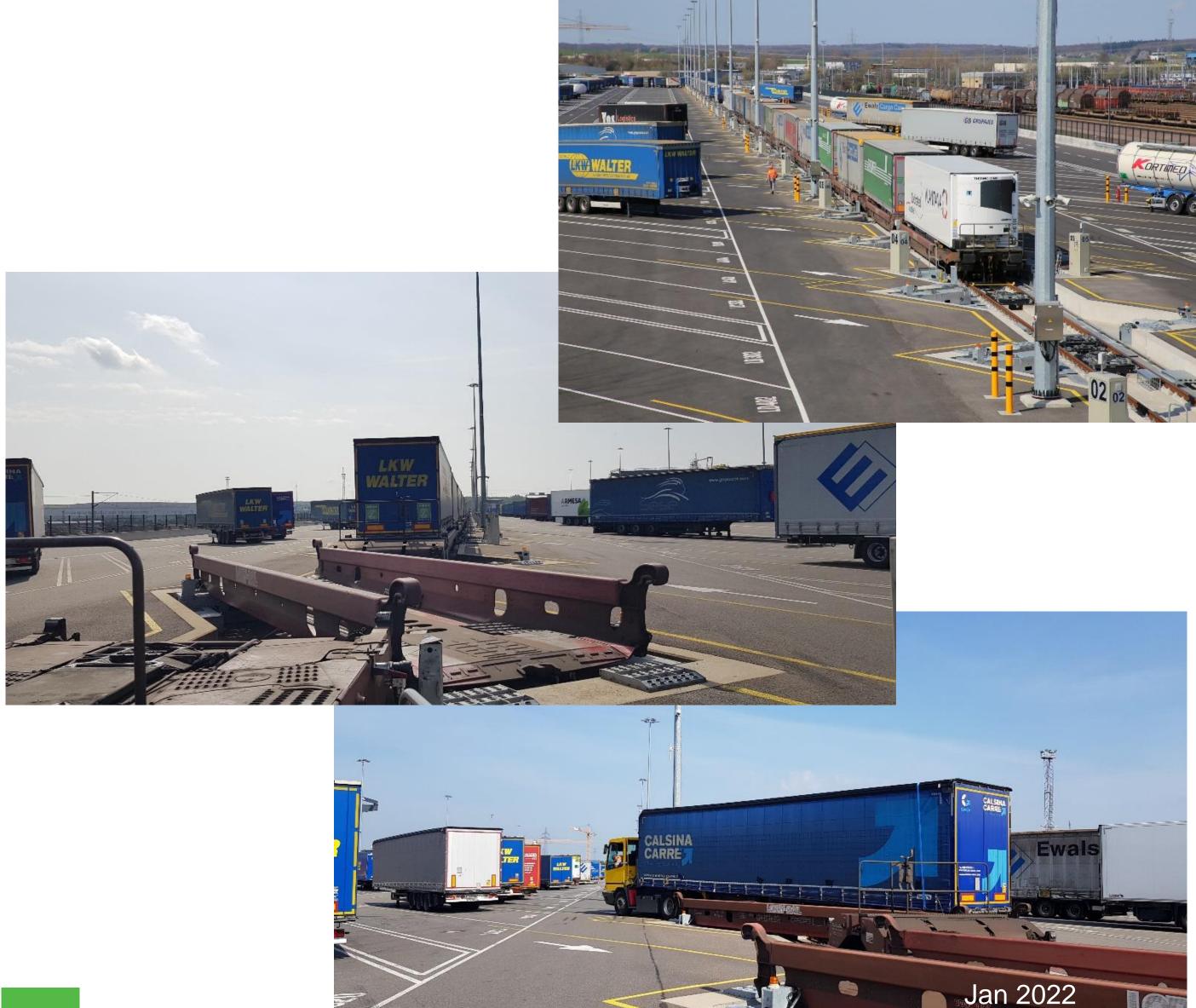


Jan 2022

#### Horizontal solution for non-craneable semitrailers in LU

Modalohr technology

- CFL terminal is equipped with 2 tracks à 700m length
- Per track: up to 42 ST can be treated at once
- Mainly non-craneable semitrailers
- Technology used by CFL multimodal Group since 2007 on different connections:
  - PL Poznań (operated by CFL intermodal)
  - FR: Le Boulou (operated by LorryRail)
  - FR: Sète (operated by SNCF)
  - Soon ES: Barcelona





# *G*Lohr

# Existing MODALOHR terminals







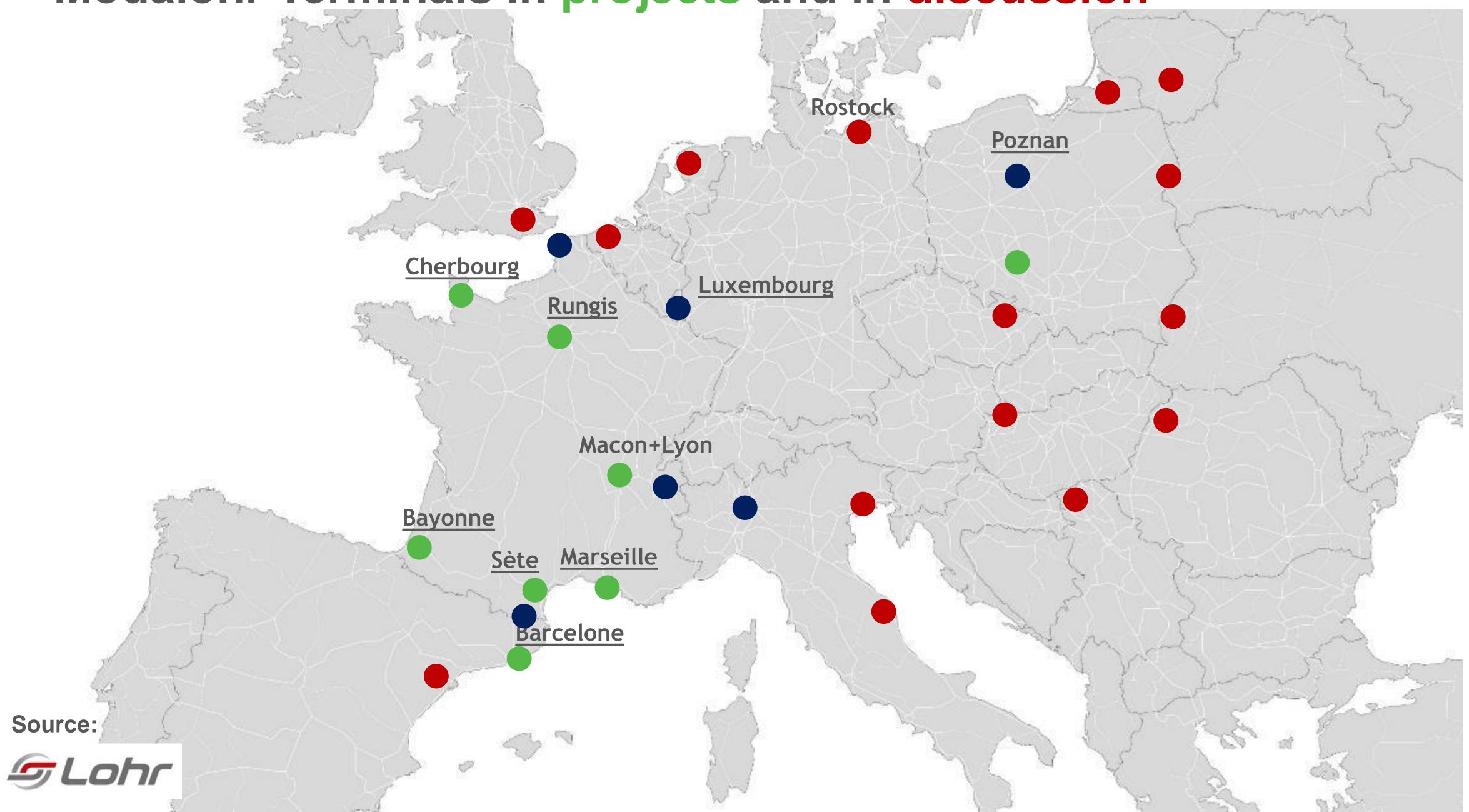


Etc.





Modalohr Terminals in projects and in discussion





# UNLOADING & LOADING of a 750m train

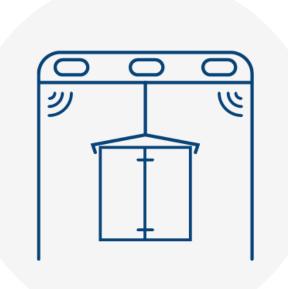
https://www.youtube.com/watch?v=oReyJ3hMucc

#### Automation solutions & services for inland terminals









Crane OCR



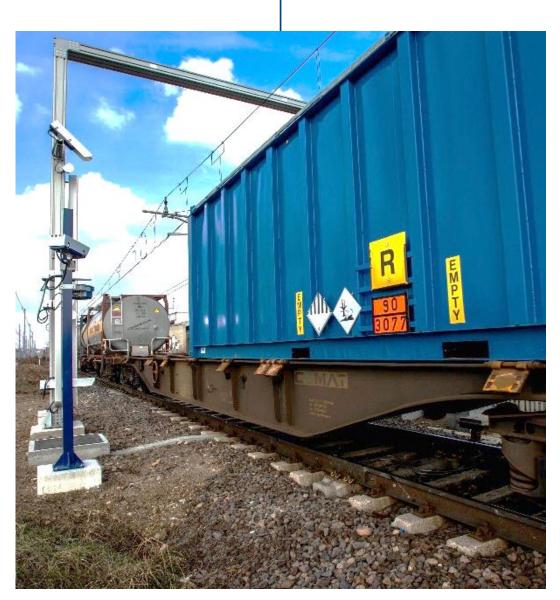
Rail OCR

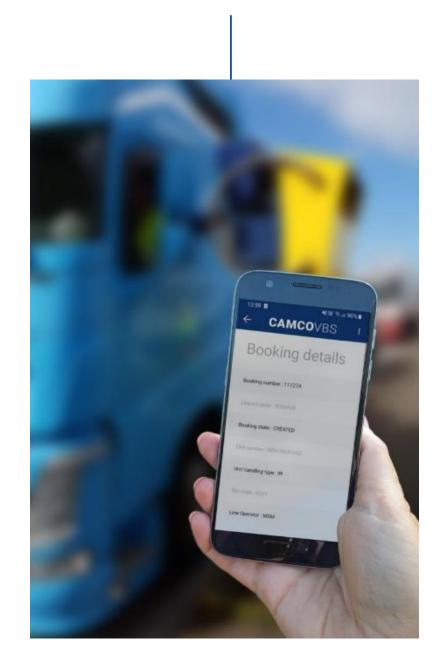


Vehicle Booking System











#### What is Optical Character Recognition (OCR)

- Identification of an **object**, here a **series of numbers or a unique pattern** of visually distinct elements on a cargo loading unit using electronic optical capturing devices
- Passive process which requires visibility from some imaging device to the target.
- Next, in a secondary process, specialized software interrogates the bits and bytes of the captured digital image to locate and extract predetermined patterns within.
- When completed, the recognized patterns are assembled, and an attempt is made to uniquely identify the object or objects within the image



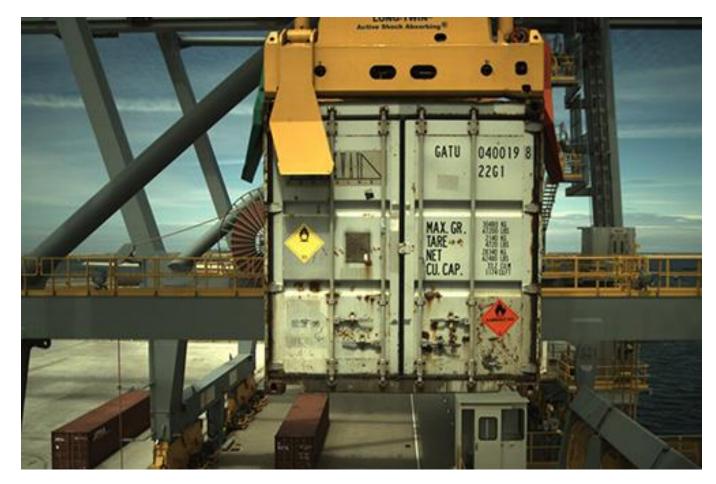




#### What is Optical Character Recognition (OCR)

- OCR is widely used for the identification of equipment markings
  - i.e. written text of truck license plates,
  - container number stencils, etc.
- Also used to record the condition of the equipment itself.
- Key benefits of OCR
  - provides a reliable method of identification,
  - No need for any tag or device to the asset.









# Line-scan camera images truck & container







#### Benefits of Optical Character Recognition implementation (OCR)

- Asset visibility: identification and tracking of assets such as trucks, containers and trains within a port or across multiple supply chain nodes.
- Operational control: providing real-time visibility of an asset and its location to enable process automation and control.
- Safety: ensuring the safety of personnel and equipment, typically within a facility environment.
- Security: providing manless access control at perimeters and validation of asset ID to eliminate the human element so common in theft, pilferage and other criminal activities.

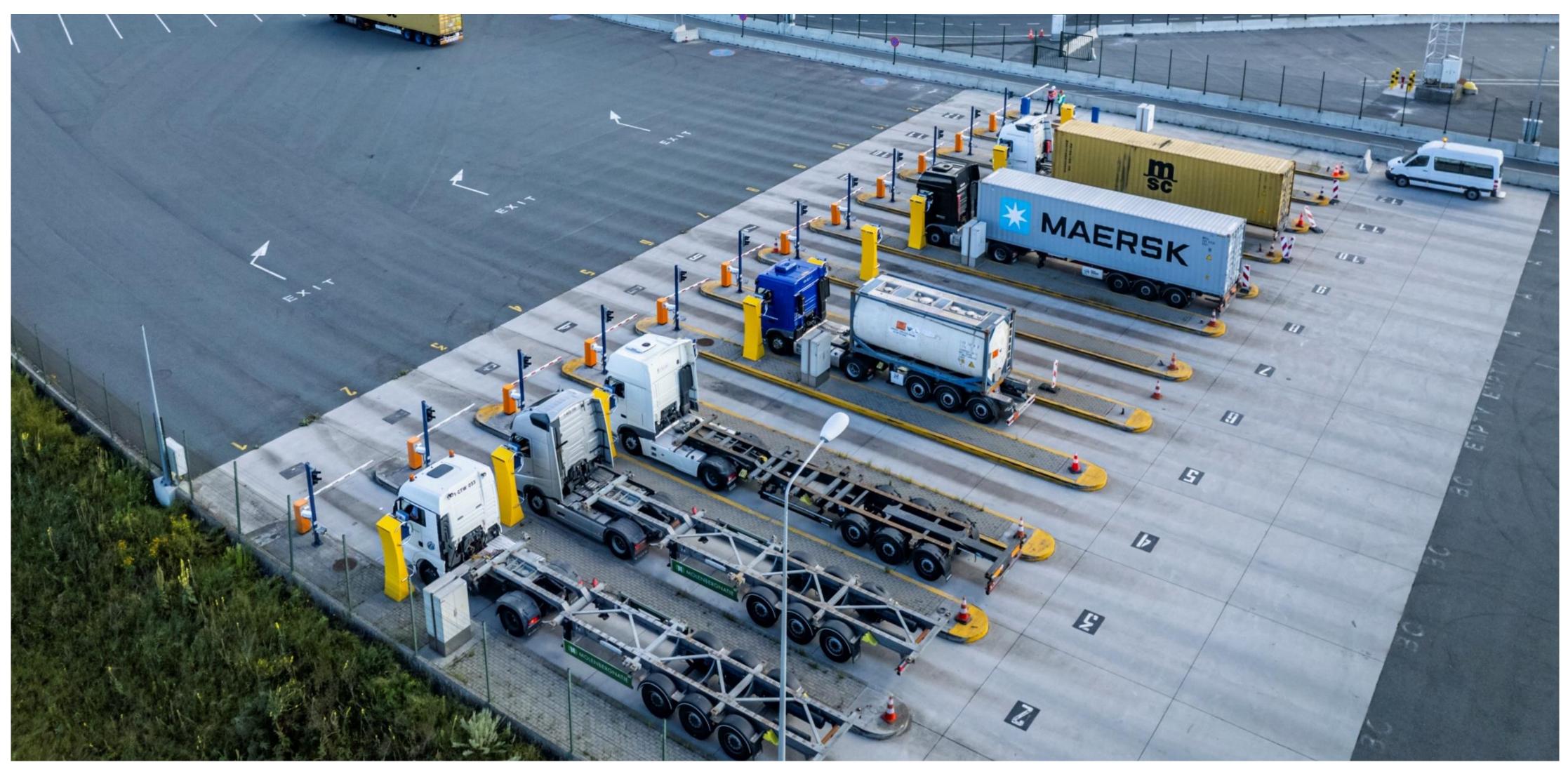






### Truck Automated Gates

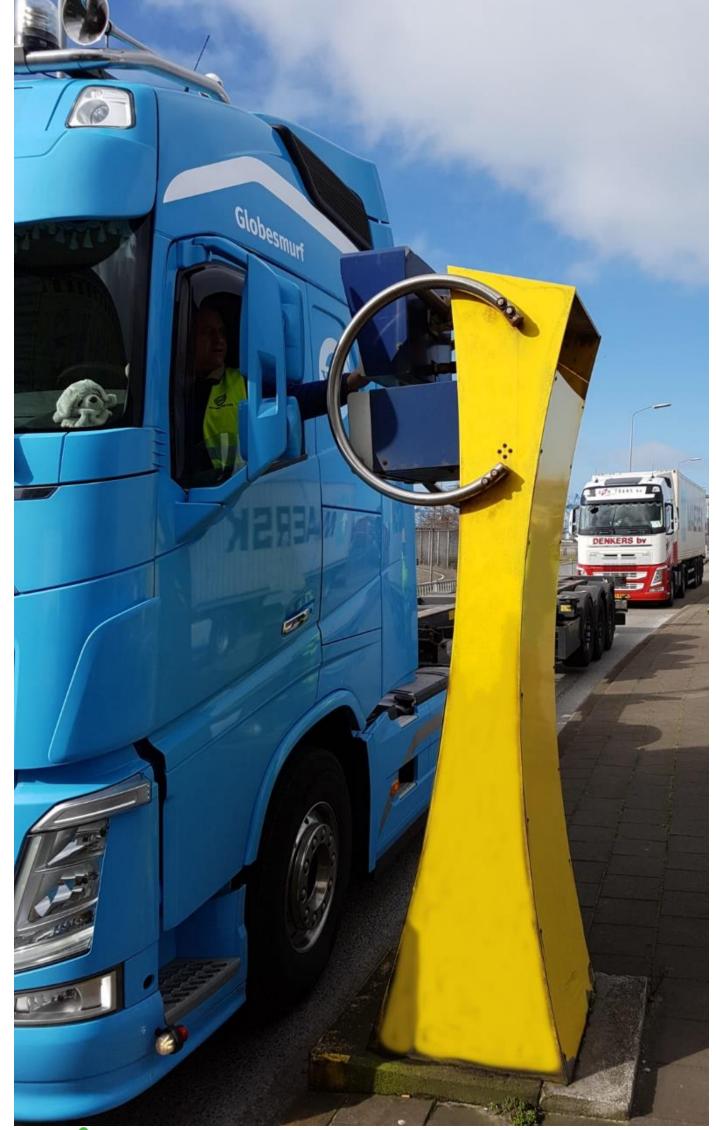












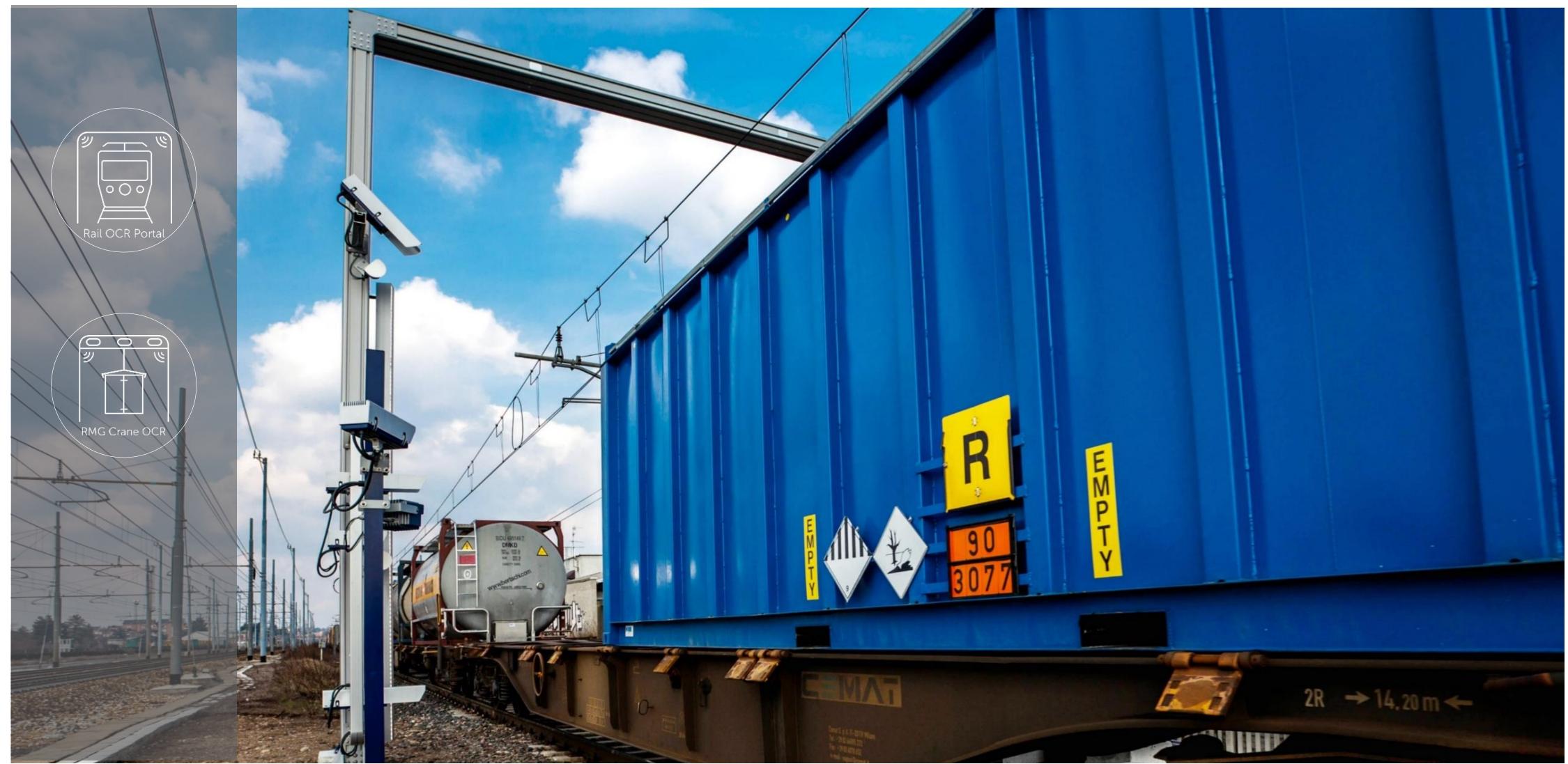






# Rail Operations









#### Automated train inventory with Rail OCR





#### Cutting edge Terminal Management System

Main IT structure

File management
Customer data Mgmt
LU data Mgmt
Technical Master data Mgmt
Invoicing



Terminal
Operating
System

Visualization of the whole terminal Ressource Order Mgmt

- Cranes, ReachStacker
- Shunting
- Terminal engines

Active Trailer Mgmt on site



OCR at all Gates (in/out)

at tes Lit)

OCR Train Gate

#### Automated recognition of:

- > ISO & ILU-Codes
- License Plates
- ADR labels
- Sealing presence

Automated recognition of:

- Wagon number
- > ILU codes
- > ISO codes

Wagon sequence

Trailer Services

. .



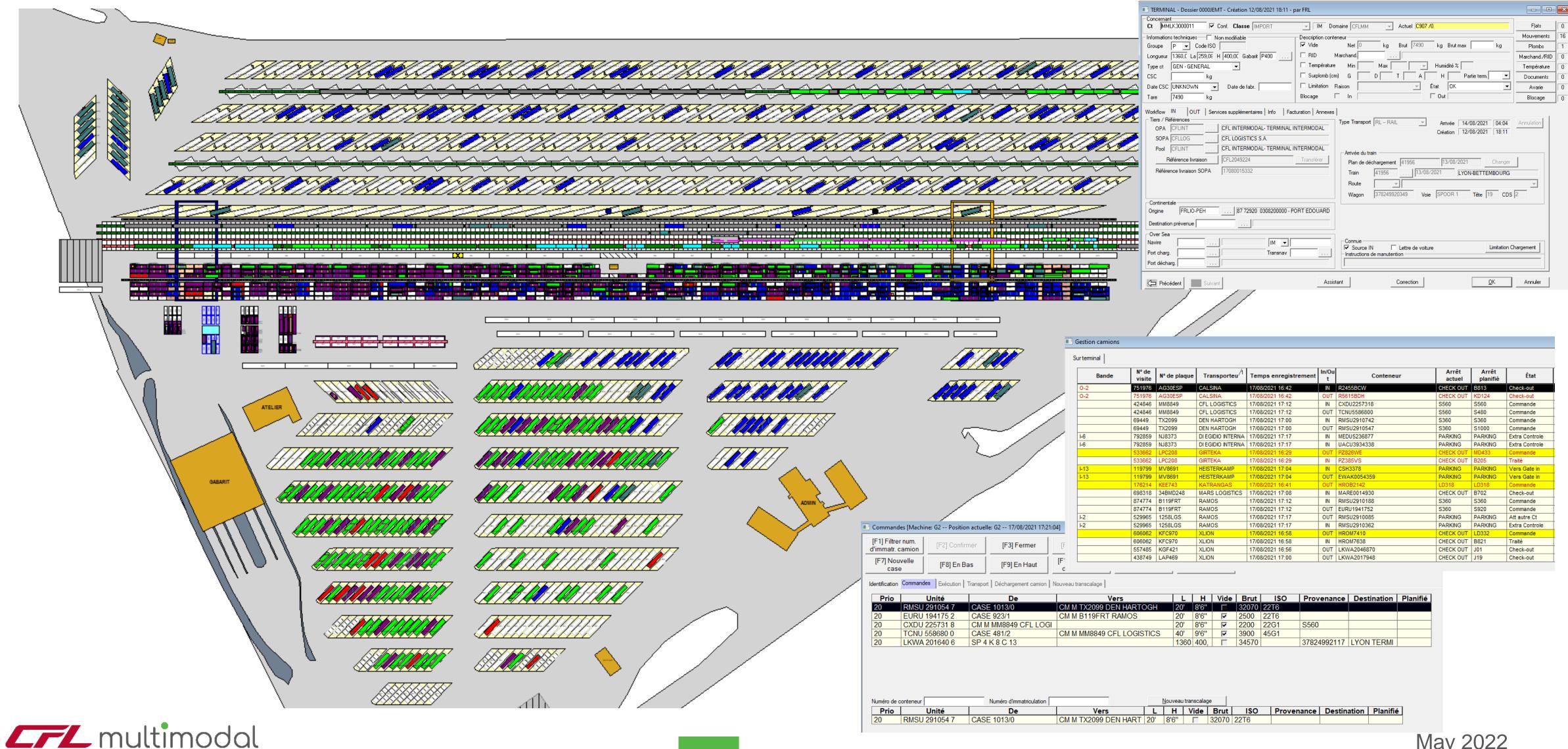
Gate
Operating
System

- Multilingual
- Driver data acquisition
- Order reference
- OCR and Order data matching
- Self check-in/out



Oct 2021

#### IT System – Terminal Operating System (TOS)



May 2022



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